

1 CRAVATH, SWAINE & MOORE LLP  
2 Paul H. Zumbro (*pro hac vice*)  
(pzumbro@cravath.com)  
3 Kevin J. Orsini (*pro hac vice*)  
(korsini@cravath.com)  
4 Omid H. Nasab (*pro hac vice*)  
(onasab@cravath.com)  
5 Worldwide Plaza  
6 825 Eighth Avenue  
New York, NY 10019  
7 Tel: 212 474 1000  
Fax: 212 474 3700

9 *Attorneys for Debtors  
and Debtors in Possession*

10 KELLER & BENVENUTTI LLP  
11 Tobias S. Keller (#151445)  
(tkeller@kellerbenvenutti.com)  
12 Jane Kim (#298192)  
(jkim@kellerbenvenutti.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
13 Tel: 415 496 6723  
Fax: 415 636 9251

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15 **UNITED STATES BANKRUPTCY COURT**  
16 **NORTHERN DISTRICT OF CALIFORNIA**  
17 **SAN FRANCISCO DIVISION**

18 **In re:**

19 **PG&E CORPORATION,**

20 **- and -**

21 **PACIFIC GAS AND ELECTRIC  
COMPANY,**

22 **Debtors.**

23  Affects PG&E Corporation

24  Affects Pacific Gas and Electric Company

25  Affects both Debtors

26 \* *All papers shall be filed in the Lead Case  
No. 19-30088 (DM).*

27 Bankruptcy Case No. 19-30088 (DM)

28 Chapter 11

(Lead Case)

(Jointly Administered)

29 **FOURTH MONTHLY FEE STATEMENT  
OF CRAVATH, SWAINE & MOORE LLP  
FOR ALLOWANCE AND PAYMENT OF  
COMPENSATION AND REIMBURSEMENT  
OF EXPENSES FOR THE PERIOD OF MAY  
1, 2019 THROUGH MAY 31, 2019**

30 **Objection Deadline:** September 10, 2019 at 4:00  
31 p.m. (Pacific Time)

32 [No Hearing Requested]

1	To: The Notice Parties	
2	Name of Applicant:	<u>Cravath, Swaine &amp; Moore LLP</u>
3	Authorized to Provide Professional Services to:	<u>Attorneys for Debtors and Debtors in Possession</u>
4	Date of Retention:	<u>April 25, 2019 <i>nunc pro tunc</i> to January 29, 2019</u>
5	Period for which compensation and reimbursement are sought:	<u>May 1, 2019 through May 31, 2019</u>
6	Amount of compensation sought as actual, reasonable, and necessary:	<u>\$6,002,976.60 (80% of \$7,503,720.75)</u>
7	Amount of expense reimbursement sought as actual, reasonable, and necessary:	<u>\$144,485.33</u>

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11                   Cravath, Swaine & Moore LLP (“**Cravath**” or the “**Applicant**”), the attorneys for PG&E  
 12 Corporation and Pacific Gas and Electric Company (the “**Debtors**”), hereby submits its Fourth  
 13 Monthly Fee Statement (the “**Monthly Fee Statement**”) for allowance and payment of  
 14 compensation for professional services rendered and for reimbursement of actual and necessary  
 15 expenses incurred for the period commencing May 1, 2019 through May 31, 2019 (the “**Fee  
 16 Period**”) pursuant to *the Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed. R. Bankr. P. 2016  
 17 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of  
 18 Professionals dated February 27, 2019* [Docket No. 701] (the “**Interim Compensation Procedures  
 19 Order**”).

20                   By this Monthly Fee Statement, the Applicant requests allowance and payment of  
 21 \$6,002,976.60 (80% of \$7,503,720.75) as compensation for professional services rendered to the  
 22 Debtors during the Fee Period and allowance and payment of \$144,485.33 (representing 100% of the  
 23 expenses allowed) as reimbursement for actual and necessary expenses incurred by the Applicant  
 24 and approved by the Debtors included in this Monthly Fee Statement.

25                   Annexed hereto as **Exhibit A** is the name of each professional who performed services for  
 26 the Debtors in connection with these Chapter 11 Cases during the Fee Period covered by this Fee  
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1 Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a  
2 summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** is a summary of  
3 expenses, including certain expert expenses, included in this Monthly Fee Statement. Attached  
4 hereto as **Exhibit D** are the detailed time entries for the Fee Period. Attached hereto as **Exhibit E**  
5 are the detailed expenses entries for the Fee Period.

6 In accordance with the Interim Compensation Procedures Order, responses or objections to  
7 this Monthly Fee Statement, if any, must be filed and served on or before 4:00 p.m. (Pacific Time)  
8 on the 21st day (or the next business day if such day is not a business day) following the date the  
9 Monthly Fee Statement is served (the “**Objection Deadline**”) with this Court.

10 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no  
11 objection with the Court, after which the Debtors are authorized and directed to pay the Applicant an  
12 amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.  
13 If an objection is properly filed, the Debtors shall be authorized and directed to pay the Applicant  
14 80% of the fees and 100% of the expenses not subject to an objection.

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16 Dated: August 20, 2019

17 **CRAVATH, SWAINE & MOORE LLP**

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19 By: /s/ Paul H. Zumbro  
20 Paul H. Zumbro (*pro hac vice*)

21 *Attorneys for Debtors and Debtors in  
22 Possession*

## Notice Parties

PG&E Corporation  
c/o Pacific Gas & Electric Company  
77 Beale Street  
San Francisco, CA 94105  
Attn: Janet Loduca, Esq.

Keller & Benvenutti LLP  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Attn: Tobias S. Keller, Esq.,  
Jane Kim, Esq.

Weil, Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153  
Attn: Stephen Karotkin, Esq.  
Jessica Liou, Esq.  
Matthew Goren, Esq.

The Office of the United States Trustee for Region 17  
450 Golden Gate Avenue, 5th Floor, Suite #05-0153  
San Francisco, CA 94102  
Attn: James L. Snyder, Esq.,  
Timothy Laffredi, Esq.

Milbank LLP  
55 Hudson Yards  
New York, NY 10001-2163  
Attn: Dennis F. Dunne, Esq.,  
Sam A. Khalil, Esq.

Milbank LLP  
2029 Century Park East, 33rd Floor  
Los Angeles, CA 90067  
Attn: Paul S. Aronzon, Esq.,  
Gregory A. Bray, Esq.,  
Thomas R. Kreller, Esq.

Baker & Hostetler LLP  
11601 Wilshire Boulevard, Suite 1400  
Los Angeles, CA 90025-0509  
Attn: Eric Sagerman, Esq.,  
Cecily Dumas, Esq.

1       Bruce A. Markell  
2       Fee Examiner  
2       541 N. Fairbanks Ct., Ste 2200  
2       Chicago, IL 60611-3710

3       Scott H. McNutt  
4       324 Warren Road  
5       San Mateo, California 94402

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